

DIP VERSHA BUILDCON INDIA PRIVATE LIMITED

CIN: U45200GJ2013PTC073887

Registered Office: 315, Nalanda Enclave, Opposite Sudama Resort, Pritamnagar No Dhal, Ellisbridge, Ahmedabad-380006, Gujarat

Email: sohamparmar@gmail.com

August 16, 2024

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

To,
The Board of Directors
Gujchem Distillers India Limited
307, Third Floor, Ashirwad Paras-I,
Kanti Bharwad PMT, Opposite Andaz Party
Plot, Makarba,
Ahmedabad- 380051, Gujarat

Scrip Code: 506640

Scrip ID: GUJCMDS

Sub: Intimation/Disclosures under Regulation 29(1) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Pursuant to the provisions of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I, Dipakkumar Chimanlal Shah, wish to inform you that DIP Versha Buildcon India Private Limited alongwith Arhamnetic Traders LLP and Swiftstream Trading LLP have been allotted Convertible Warrants of Re. 1/- each at a premium of Rs. 64/- each of Gujchem Distillers India Limited (the "Company") belonging to non-promoter category of the Company on preferential basis on August 13, 2024 as follows:

Sr. No.	Name of the Allottees	No. of Convertible Warrants to be allotted
1.	DIP Versha Buildcon India Private Limited	13,67,000
2.	Arhamnetic Traders LLP	13,50,000
3.	Swiftstream Trading LLP	13,50,000
	Total	40,67,000

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

ON BEHALF OF ALL ACQUIRERS

For DIP VERSHA BUILDCON INDIA PRIVATE LIMITED

Dipak Shah
DIPAKKUMAR CHIMANLAL SHAH

Encl: As above **AUTHORISED SIGNATORY**

DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	GUJCHEM DISTILLERS INDIA LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	i. DIP Versha Buildcon India Private Limited ii. Arhamnetic Traders LLP iii. Swiftstream Trading LLP		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	NIL	-	-
c) Voting rights (VR) otherwise than by shares	NIL	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	-	-
e) Total (a+b+c+d)	NIL	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	NIL	-	-
b) VRs acquired otherwise than by equity shares	NIL	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	13,67,000	-	3.27
	13,50,000	-	3.23
i. DIP Versha Buildcon India Private Limited	13,50,000	-	3.23
	NIL	-	-
ii. Arhamnetic Traders LLP			

iii. Swiftstream Trading LLP			
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)			
e) Total (a+b+c+/-d)	40,67,000	-	9.73
After the acquisition, holding of:			
a) Shares carrying voting rights	NIL	-	-
b) VRs otherwise than by equity shares	NIL	-	-
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
i. DIP Versha Buildcon India Private Limited	13,67,000	-	3.27
	13,50,000	-	3.23
ii. Arhamnetic Traders LLP	13,50,000	-	3.23
iii. Swiftstream Trading LLP			
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	NIL	-	-
e) Total (a+b+c+d)	40,67,000	-	9.73
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential Allotment of Convertible Warrants		
Salient features of the securities acquired including time till redemption, ratio, at which it can be converted into equity shares, etc.	Each Warrant shall be converted into one Equity Share of the Company.		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	August 13, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 35,68,850/- constituting of 35,68,850 Equity Shares of Re.1/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition [#]	Rs. 35,68,850/- constituting of 35,68,850 Equity Shares of Re.1/- each.		
Total diluted share/voting capital of the TC after the said acquisition**	Rs. 4,18,40,850/- constituting of 4,18,40,850 Equity Shares of Re.1/- each.		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement.)

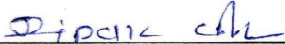
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: The Company has allotted 1,23,50,000 Compulsory Convertible Debentures ("CCDs") to Acquirer alias Promoter and 2,59,22,000 Convertible Warrants to Acquirer alias Promoter and Strategic Investors being Non Promoters on 13th August, 2024.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

ON BEHALF OF ALL ACQUIRERS

For DIP VERSHA BUILDCON INDIA PRIVATE LIMITED



DIPAKKUMAR CHIMANLAL SHAH

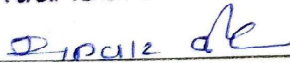
AUTHORISED SIGNATORY

Place: Ahmedabad

Date: August 16, 2024

ON BEHALF OF ALL ACQUIRERS

For DIP VERSHA BUILDCON INDIA PRIVATE LIMITED



DIPAKKUMAR CHIMANLAL SHAH

AUTHORISED SIGNATORY

Place: Ahmedabad

Date: August 16, 2024